आरईसी REC
अमोघित ऊर्जा, अनन्त संभावनाएं
Endless energy. Infinite possibilities
A MAHARATNA COMPANY

REC Limited | आर ई सी लिमिटेड
(भारत सरकार का एक महारत्न उद्यम) / (A Government of India Enterprise)
Regd. Office: Core-4, SCOPE Complex, 7, Lodhi Road, New Delhi - 110003
Corporate Office: Plot No. I-4, Near IFFCO Chowk Metro Station, Sector-29, Gurugram - 122001 (Haryana)
Tel: +91 124 444 1300 | Website: www.recindia.nic.in
CIN : L40101DL1969GOI005095 | GST No.: 06AAACR4512R3Z3

Annexure 11

Date: July 08, 2026

To,

The Manager,
Listing Department,
The National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Scrip Code: RECLTD

Sub: Undertaking for initiation of the process of obtaining No Objection Certificate from lending scheduled commercial banks/ financial institutions /debenture trustees, as may be applicable.

Dear Sir/ Ma'am,

We hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees, as may be applicable and as required under Para A (2) (k) of Part I of SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 (as amended from time to time) ("**SEBI Master Circular**") and from the debenture trustees as required under Para A(2)(j) of Part I of Chapter XII of the Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025 (as amended from time to time) ("**SEBI Debt Scheme Circular**"), and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) and Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

By order of the Board of Directors

For REC Limited

आर ई सी लिमिटेड
REC Limited

Name: Mohan Lal Kumawat

Designation: Executive Director (Finance)